

# appendix f: chevy chase rebate forms



Town of Chevy Chase  
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Chevy Chase, MD 20815

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Town Request #:  
\_\_\_\_\_

## Energy Audit and Improvements Assistance Program

The undersigned, a current resident and homeowner in the Town of Chevy Chase, wishes to participate in the Town's Energy Audit and Improvements Assistance Program. By participating, I understand and agree to the following:

- The Program will reimburse a resident (a) the lesser of the cost of a home energy audit and \$200, and/or (b) the lesser of (i) the cost of implementing energy efficiency improvements recommended in the home energy audit and (ii) \$600 (less any reimbursement to the homeowner for a home energy audit). The reimbursement(s) to be made to any one household under this Program shall not exceed \$600. The costs associated with an audit and/or improvements initiated prior to October 14, 2009 are not eligible for reimbursement.
- The audit must be performed by a Building Performance Institute-certified building performance analyst.
- Improvements requiring a permit must be performed by a licensed Maryland Home Improvement Contractor. The individual or firm performing the improvements will certify on the bill for services that the work was stipulated by the home energy audit, a copy of which must be provided to the Town. The program will reimburse the cost of the materials and labor for the work of an independent contractor, whereas for work performed by a member of the resident's household, only out of pocket monetary expenditures will be reimbursed.
- Reimbursement for the audit and/or improvements is not available if duplicate payment for the same services has been received from any source (including a County or federal tax rebate or credit).
- A copy of the home energy audit and receipt must be provided to the Town.
- Data on home energy usage during the 12-month period following the energy efficiency upgrade work must be provided to the Town (personal information will be kept confidential).
- Request(s) for payment and receipts must be received by the Town before the close of business on June 30, 2010.
- The home energy audit must be completed by March 31, 2010. Please visit the Energy Star website for a list of auditors in Montgomery County:  
<http://www.mdhomeperformance.org/Counties/MontgomeryCounty.htm>

## AGREEMENT AND RELEASE

The undersigned hereby understands and agrees to all of the terms and conditions of the Town's Energy Audit and Improvements Assistance Program, as described above. The undersigned understands that, pursuant to the Town of Chevy Chase's "Homeowner Energy Audit and Improvements Assistance Program," the Town will partially or entirely reimburse a resident for having a Building Performance Institute-certified Building Performance Analyst perform a whole-house energy audit (up to \$200) and/or for implementing energy efficiency improvements

specified in the audit (up to \$600, less the amount, if any, paid to reimburse the resident for the audit). The cost(s) of an audit and/or improvements implemented prior to the effective start date of this program, October 14, 2009, are not eligible for reimbursement. In making the Town's program available to residents and paying for the auditor's and/or home improvement contractor's services, the undersigned further understands and agrees that the Town (a) does not guarantee or accept responsibility for any representations, advice or other information or opinions provided by the auditor or for the quality, scope or efficacy of work provided by the home improvement contractor, and (b) the Town does not guarantee the auditor's or home improvement contractor's work nor does the Town guarantee that the audit or the improvements will produce monetary savings.

In consideration for making the Homeowner Energy Audit and Improvements Assistance Program available and providing financial assistance thereunder, the undersigned hereby certifies and agrees that (a) I have read this document in its entirety, (b) I have and/or shall abide by all of the terms and agreements of the Program, (c) I understand and agree that the Town will not be responsible for the advice of the auditor or the work of the home improvement contractor, (d) I hereby release, indemnify and hold harmless the Town and all of its officers, employees, contractors, and agents from all suits, actions, damages, and costs which may result from the information or advice provided by the auditor, or the work provided by the home improvement contractor, to the undersigned or the undersigned's agents.

**I HAVE READ THIS DOCUMENT IN ITS ENTIRETY AND UNDERSTAND AND AGREE TO ITS TERMS.**

\_\_\_\_\_

Print Name

\_\_\_\_\_

Signature

\_\_\_\_\_

Email Address

\_\_\_\_\_

Date

\_\_\_\_\_

Address

Chevy Chase, Maryland 20815

\_\_\_\_\_

Phone

**OFFICE USE ONLY:**

*Reimbursement for Energy Audit:*

*Reimbursement for Improvements*

Amount reimbursed: \_\_\_\_\_

Amount reimbursed: \_\_\_\_\_

